## **Covered Securities**

2011

2012

2013

2014

2015

2016

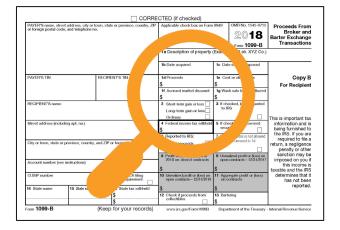
Stock

## **Dividend Reinvestment Plan**

\*But Not Gifts or Inheritances...

Why?

Because Broker May Not Know Basis



Simple Debt Instruments and Options

Everything Else\*

Applicable check box on Form	## The First Control of the
	2018
	Form <b>1099-B</b>
1a Description of property	(Example: 100 sh. XYZ Co.
<b>1b</b> Date acquired	1c Date sold or disposed
1d Proceeds	1e Cost or other basis
1f Accrued market discount \$	1g Wash sale loss disallowed \$
2 Short-term gain or loss Long-term gain or loss Ordinary	3 If checked, basis reported to IRS
4 Federal income tax withheld	5 If checked, noncovered security